

Summary of FY2012 Results <non-Consolidated>

(Apr.1.2012 - Mar.31.2013)

(in billion yen)

	FY2011 Apr.2011 - Mar.2012 Actual (A)	FY2012 Apr.2012 - Mar.2013 Actual (B)
Net Sales	1,427.6	1,383.4
Domestic	252.8	248.7
Export	1,174.8	1,134.7
Operating Income <Margin>	15.1 < 1.1% >	14.8 < 1.1% >
		(Positive factors) Foreign exchange 2.7 Combined impact of raw material price/ cost reduction 32.0 (Negative factors) Volume/Mix change -5.0 Others -30.0 Total change (B-A) -0.3
Ordinary Income <Margin>	19.6 < 1.4% >	75.3 < 5.4% >
Net Income <Margin>	20.9 < 1.5% >	38.7 < 2.8% >
Capital Expenditure (Accrual basis)	24.6	31.6
Depreciation	35.6	34.1
R&D Expenses	50.9	55.9
Balance of Interest Bearing Debt	211.0	223.9
(in 000 units)		
Wholesale Volume *	790	773
Domestic	185	176
Export	605	597
Comments		-Lower net sales -Higher earnings