

Summary of FY2010 Results <Consolidated>

(Apr.1.2010 - Mar.31.2011)

(in billion yen)

	FY2009 Apr.2009 - Mar.2010 Actual (A)	FY2010 Apr.2010 - Mar.2011 Actual (B)	Forecast Apr.2010
Net Sales	1,445.6	1,828.5	1,900.0
Operating Income <Margin>	13.9 < 1.0% >	40.3 < 2.2% >	45.0
		(Positive factors)	
		Volume/Mix change	53.3
		Combined impact of raw material price/ cost reduction	21.1
		(Negative factors)	
		Foreign exchange	-34.3
		Selling expenses	-5.1
		Others	-8.6
		Total change (B-A)	26.4
Ordinary Income <Margin>	13.0 < 0.9% >	38.9 < 2.1% >	30.0
Net Income <Margin>	4.8 < 0.3% >	15.6 < 0.9% >	15.0
Foreign Exchange (Booking rate)	92 Yen/US\$ 130 Yen/EUR	85 Yen/US\$ 113 Yen/EUR	
Capital Expenditure (Accrual basis)	47.1	52.5	
Depreciation	69.0	62.7	
R&D Expenses	44.4	49.4	
Balance of Interest Bearing Debt	392.7	397.9	
Total Assets	1,258.7	1,312.5	
(in 000 units) Wholesale Volume	805	1,045	
Domestic	170	166	
Overseas	635	879	
(in 000 units) Production Volume	943	1,186	
Domestic	514	663	
Overseas	429	523	
Comments		-Higher net sales -Higher earnings	