

Summary of FY2010 Third Quarter Results <Consolidated>

(in billion yen)

	FY2009 1-3Q Actual (Apr.2009-Dec.2009) (A)	FY2010 1-3Q Actual (Apr.2010-Dec.2010) (B)	FY2010 Full Year Current Forecast (Apr.2010-Mar.2011) (C)	FY2010 Full Year Oct.28 Forecast (Apr.2010-Mar.2011) (D)	FY2009 Full Year Actual (Apr.2009-Mar.2010) (E)
Net Sales	952.1	1,310.9	1,900.0	1,900.0	1,445.6
Operating Income	-19.8	13.0	45.0	45.0	13.9
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		(Positive factors)	(Positive factors)	(Positive factors)	
		Volume/Mix change 54.1	Volume/Mix change 59.0	Volume/Mix change 63.0	
		Combined impact of raw material price/ cost reduction 10.6	Combined impact of raw material price/ cost reduction 24.0	Combined impact of raw material price/ cost reduction 23.0	
		(Negative factors)	(Negative factors)	(Negative factors)	
		Foreign exchange -28.7	Foreign exchange -35.0	Foreign exchange -35.0	
		Selling expenses -1.5	Selling expenses -4.0	Selling expenses -6.0	
		Others -1.7	Others -12.9	Others -13.9	
		Total change (B-A) 32.8	Total change (C-E) 31.1	Total change (D-E) 31.1	
Ordinary Income	-21.2	11.4	30.0	30.0	13.0
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Net Income	-25.7	-2.2	15.0	15.0	4.8
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Foreign Exchange (Booking rate)	93 Yen/US\$ 133 Yen/EUR	87 Yen/US\$ 113 Yen/EUR	approx. 85 Yen/US\$ approx. 113 Yen/EUR (4Q : 82 Yen/US\$) (4Q : 112 Yen/EUR)	approx. 85 Yen/US\$ approx. 113 Yen/EUR (2H: 82 Yen/US\$) (2H: 112 Yen/EUR)	92 Yen/US\$ 130 Yen/EUR
Capital Expenditure (Accrual basis)	27.9	28.2	76.0	76.0	47.1
Depreciation	51.3	47.0	70.0	70.0	69.0
R&D Expenses	33.1	36.3	52.0	53.0	44.4
Balance of Interest Bearing Debt	399.3	368.6			392.7
Total Assets	1,211.4	1,259.1			1,258.7
(in 000 units)					
Wholesale Volume	527	746	1,070	1,070	805
Domestic	114	119	175	181	170
Overseas	413	627	895	889	635
(in 000 units)					
Production Volume	637	867			943
Domestic	346	492			514
Overseas	291	375			429
Comments		-Higher net sales -Higher earnings	-Higher net sales -Higher earnings	-Higher net sales -Higher earnings	