

Summary of FY2010 First Half Results <Consolidated>

(in billion yen)

	FY2009 1st Half Actual (Apr.2009-Sep.2009) (A)	FY2010 1st Half Actual (Apr.2010-Sep.2010) (B)	FY2010 Full Year Current Forecast (Apr.2010-Mar.2011) (C)	FY2010 Full Year Apr.27 Forecast (Apr.2010-Mar.2011) (D)	FY2009 Full Year Actual (Apr.2009-Mar.2010) (E)
Net Sales	573.0	864.7 <input type="text" value="850.0"/>	1,900.0	1,900.0	1,445.6
Operating Income	▲ 32.5	6.9 <input type="text" value="5.0"/>	45.0	45.0	13.9
<Margin>	< -- >	< 0.8% >	< 2.4% >	< 2.4% >	< 1.0% >
		(Positive factors) Volume/Mix change 49.2 Combined impact of raw material price/ cost reduction 6.8 Others 0.8 (Negative factors) Foreign exchange ▲ 16.0 Selling expenses ▲ 1.4 Total change (B-A) 39.4	(Positive factors) Volume/Mix change 63.0 Combined impact of raw material price/ cost reduction 23.0 (Negative factors) Foreign exchange ▲ 35.0 Selling expenses ▲ 6.0 Others ▲ 13.9 Total change (C-E) 31.1	(Positive factors) Volume/Mix change 54.0 Combined impact of raw material price/ cost reduction 20.0 (Negative factors) Foreign exchange ▲ 10.0 Selling expenses ▲ 8.0 Others ▲ 24.9 Total change (D-E) 31.1	
Ordinary Income	▲ 34.2	7.0 <input type="text" value="0"/>	30.0	30.0	13.0
<Margin>	< -- >	< 0.8% >	< 1.6% >	< 1.6% >	< 0.9% >
Net Income	▲ 36.4	▲ 4.9 <input type="text" value="▲9.0"/>	15.0	15.0	4.8
<Margin>	< -- >	< -- >	< 0.8% >	< 0.8% >	< 0.3% >
Foreign Exchange (Booking rate)	95 Yen/US\$ 133 Yen/EUR	89 Yen/US\$ 114 Yen/EUR	approx. 85 Yen/US\$ approx. 113 Yen/EUR (2H: 82 Yen/US\$) (2H: 112 Yen/EUR)	approx. 90 Yen/US\$ approx. 120 Yen/EUR	92 Yen/US\$ 130 Yen/EUR
Capital Expenditure (Accrual basis)	22.1	16.8	76.0	76.0	47.1
Depreciation	33.9	31.1	70.0	70.0	69.0
R&D Expenses	21.8	23.6	53.0	56.0	44.4
Balance of Interest Bearing Debt	377.5	371.3			392.7
Total Assets	1,103.6	1,244.4			1,258.7
(in 000 units) Wholesale Volume	306	495	1,070	1,068	805
Domestic	76	90	181	183	170
Overseas	230	405	889	885	635
(in 000 units) Production Volume	363	563			943
Domestic	199	323			514
Overseas	164	240			429
Comments		-Higher net sales -Higher earnings	-Higher net sales -Higher earnings	-Higher net sales -Higher earnings	