

Summary of FY2010 First Quarter Results <Consolidated>

(in billion yen)

	FY2009 1st Quarter (Apr.2009-Jun.2009) Actual (A)	FY2010 1st Quarter (Apr.2010-Jun.2010) Actual (B)	FY2010 2nd Quarter Accumulated (Apr.2010-Sep.2010) Forecast	FY2010 Full Year (Apr.2010-Mar.2011) Forecast
Net Sales	259.1	403.7	850.0	1,900.0
Operating Income	-29.6	-4.5	5.0	45.0
<Operating income margin >	< - >	< - >	<0.6%>	<2.4%>
Cause of change		(Positive causes) Volume/Mix change 19.8 Combined impact of raw material price/cost reduction 1.3 Others 4.7 (Negative causes) Foreign exchange -0.5 Selling exp. -0.2 Total change (B-A) 25.1		(Positive causes) Volume/Mix change 54.0 Combined impact of raw material price/cost reduction 20.0 (Negative causes) Foreign exchange -10.0 Selling exp. -8.0 Others -24.9 Total change compared with previous FY 31.1
Ordinary Income	-27.8	-5.8	0	30.0
<Ordinary income margin>	< - >	< - >	< - >	<1.6%>
Net Income	-26.4	-11.8	-9.0	15.0
<Net income margin>	< - >	< - >	< - >	<0.8%>
Foreign Exchange (Booking rate)	97 Yen/USD 132 Yen/EUR	93 Yen/USD 119 Yen/EUR	approx. 90 Yen/USD approx. 120 Yen/EUR	
Capital Expenditure (Accrual basis)	11.6	7.3		76.0
Depreciation	16.5	15.8		70.0
R&D Expenses	11.4	11.9		56.0
Balance of Interest Bearing Debt	346.9	378.7		
Total Assets	1,079.4	1,199.0		
(in 000 units)				
Wholesale Volume	129	228		1,068
Domestic	30	36		183
Overseas	99	192		885
(in 000 units)				
Production Volume	149	256		
Domestic	81	139		
Overseas	68	117		
Comments		- Higher net sales - Higher earnings		