

## Summary of FY2009 Third Quarter Results <Consolidated>

(in billion yen, in '000 units)

	FY2008 1-3Q Apr - Dec 2008 Actual (A)	FY2009 1-3Q Apr - Dec 2009 Actual (B)	FY2009 Full Year Current Forecast (C)	FY2009 Full Year Oct.29 Forecast (D)	FY2008 Full Year Actual (E)
Net Sales	1,658.1	952.1	1,500.0	1,500.0	1,973.6
Operating Income	19.9	▲ 19.8	30.0	30.0	3.9
<Margin>	< 1.2% >	<->	< 2.0% >	< 2.0% >	< 0.2% >
		(Positive causes) Lower selling exp. 24.1 Combined impact of raw material price/ cost reduction 32.3 Others 34.8  (Negative causes) Volume/Mix change ▲ 104.5 Foreign exchange ▲ 26.4  Total change (B-A) ▲ 39.7	(Positive causes) Lower selling exp. 24.0 Combined impact of raw material price/ cost reduction 68.0 Others 56.1  (Negative causes) Volume/Mix change ▲ 80.0 Foreign exchange ▲ 42.0  Total change (C-E) 26.1	(Positive causes) Lower selling exp. 24.0 Combined impact of raw material price/ cost reduction 68.0 Others 56.1  (Negative causes) Volume/Mix change ▲ 78.0 Foreign exchange ▲ 71.0  Total change (D-E) 26.1	
Ordinary Income	4.7	▲ 21.2	15.0	15.0	▲ 14.9
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Net Income	▲ 4.8	▲ 25.7	5.0	5.0	▲ 54.9
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Foreign Exchange (Booking rate)	105 Yen/US\$ 153 Yen/EUR	93 Yen/US\$ 133 Yen/EUR	92 Yen/US\$ 132 Yen/EUR (4Q : 88 Yen/US\$) (4Q : 130 Yen/EUR)	91 Yen/US\$ 131 Yen/EUR (2nd Harf: 88 Yen/US\$) (2nd Harf: 130 Yen/EUR)	101 Yen/US\$ 144 Yen/EUR
Capital Expenditure (Accrual base)	57.8	27.9	50.0	50.0	71.9
Depreciation	59.0	51.3	76.0	76.0	79.0
R&D Expenses	48.9	33.1	55.0	55.0	64.0
Balance of Interest Bearing Debt	360.9	399.3			353.4
Total Assets	1,368.4	12,114.0			1,138.0
Wholesale Volume	838	527	823	836	1,011
Japan	121	114	170	178	164
Overseas	717	413	653	658	847
Comments		-Lower net sales -Lower earnings -Achieved net profitability in 3Q(Oct-Dec 2009)	-Lower net sales -Higher earnings -Achieve net profitability	-Lower net sales -Higher earnings -Achieve net profitability	